



FOR IMMEDIATE RELEASE

Peyton Burch, Vice President, Strategic Marketing
(713) 623-0555
peyton.burch@misgroupusa.com

MIS Group and ERG Announce Merger

Organization creates a single point of accountability for customer's application, technology and business process needs

Dallas, TX – July 24, 2006 – MIS Group and ERG announced today the merger of the two firms. The merger allows a wider, more diverse set of services to be offered to businesses interested in increased operational efficiencies and profitability through technology applications and services. Both firms are top Sage Software business partners and are members of the elite Sage Software Chairmen's Club.

Together, the combined operations will offer small and mid-sized companies complete business management technology services including needs assessment, business planning, networking, custom programming, training and end-to-end software systems. These systems include integrated telephony, customer relationship management, accounting, human resources and additional critical functions as well as the specialized needs of construction company operations, professional service firms, distributors and manufacturers.

"Small and mid-sized businesses gain tremendous benefit by working with a technology partner that understands and services the whole picture, from management's aspirations to the day-to-day processing that makes a company tick," said MIS Group CEO Robert Muir. "If you can deliver a complete solution to a customer, they will be more successful. ERG and MIS customers will be able to take advantage of a complete range of services to round out their business management technology and infrastructure with the confidence of a single point of accountability."

ERG customer Milton Bulloch, CPA and CFO for AM Appliance Group is excited about the opportunity to use ERG for more of their IT needs. "With the MIS Group's expanded service offerings, AM Appliance Group will have more choices available from a long-time partner who we trust," said Bulloch. "We expect to see even greater efficiencies by working with one company that knows our business and can offer a broad range of IT solutions that we would normally have to source from multiple vendors."

MIS Group's customer base will benefit from ERG's strong customer loyalty programs such as account management, annual customer conference and consistent communications.

"This merger reflects our deep commitment to our customers," said Greg Boyd, ERG's President. "Together we have a deep, experienced leadership team and an ownership structure that ensures longevity and continuity of the relationship we have with our customers." Boyd will serve as MIS Group President, reporting to CEO Muir.

Projected 2006 revenues are \$27 million. As two of Sage Software's largest and most successful business partners, MIS Group combined with ERG will have 150 employees and are the Sage Reseller of Record for more than 2,000 customers. For the next six months ERG will operate as ERG, an MIS Group Company with a complete transition to the MIS brand by January 1, 2007.

"MIS Group is a pioneer in defining the next generation of Sage business partner," said Ron Verni, Sage Software CEO. "Their ability to support end-to-end business processes with multiple Sage Software products will benefit our mutual customers. We appreciate their strong commitment to long-term growth and to serving the needs of small and mid-sized businesses with Sage Software."

About MIS Group

Management Information Services, Inc. (MIS Group) improves customers' access to information for better decision making through business technology. Service offerings are construction and real estate solutions from Sage Software, network services, custom programming and telephony including unified messaging. They are one of the largest Dell VARs in the United States. In 2005, MIS Group was recognized as the 48th fastest growing privately held company in Dallas by the SMU Cox School of Business sponsored Dallas 100. They have been recognized as a member of Sage Software's Million Dollar Club, as part of the elite Sage Software Chairman's Club and operate the Sage Timberline Office Authorized Training Center in Dallas and Denver. MIS Group is composed of CBSI – Dallas, Tundra Data – Denver and Micronet – Las Vegas. MIS Group's mantra is *Creating Confidence in Technology*. For more information, visit www.misgroupusa.com.

About ERG

ERG recommends and implements award-winning business software solutions exclusively from Sage Software and is a recognized industry leader throughout the Southwest with deep roots in the CPA community. ERG provides consulting resources, broad industry and technology expertise, and is a Sage Software Authorized Training Center. The company has a long lineage of industry awards, including repeated recognition by *Accounting Technology* as a Technology Pacesetter and locally they are a three-time recipient of the Dallas 100 fastest growing companies' designation. In 2005, ERG acquired Houston-based Burch Consultants, which resulted in deeper industry experience and complementary geographical reach. Sage Software named ERG the Business Partner of the Year in 2005 for their outstanding commitment to the Sage MAS 500 ERP product. ERG is committed to maintaining the highest ethical standards and professional growth through its active involvement in the AICPA, ITA, Vistage International, and the Sage Software Leadership Academy's Alumni Association. For more information, visit www.ergnow.com.

###

Sage Software and Sage Software product names mentioned herein are registered trademarks of Sage Software, Inc. and/or its affiliated entities.
Dell is a trademark of Dell Inc.